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Special Edition
Budget Presentation &
Annual Meeting
2023

School District of New Richmond

District Newsletter

Serving our students, parents, and our community



SCHOOL DISTRICT OF NEW RICHMOND

"INSPIRE EVERY STUDENT TO LEARN TO THEIR POTENTIAL"

- SCHOOL DISTRICT OF NEW RICHMOND
CORE PURPOSE

BUDGET PRESENTATION & ANNUAL MEETING

Proposed Budget 2023-2024

High School Large Forum Room
650 E. Richmond Way
Monday, October 23, 2023
6:00 PM

ANNUAL MEETING OF THE SCHOOL DISTRICT OF NEW RICHMOND

**High School Large Forum Room
New Richmond, Wisconsin
October 23, 2023 – 6:00 P.M.**

MEETING AGENDA

1. Call to Order, President of the School Board.....Bryan Schafer
2. Announcements
 - A. Election of Board of Education Members. Board of Education members in this district are elected in April. This year the terms of Bryan D. Schafer, Paula J. Kolbeck, and Marilyn D. Duerst expired. At the April 4, 2023 Spring Election, Bryan D. Schafer, Paula J. Kolbeck, and Marilyn D. Duerst were re-elected to three-year terms.
 - B. Each speaker addressing the chair should state their name and address.
 - C. Participation in voting is restricted to district residents.
 - D. All voting will be voice votes unless a division of the house is specifically requested.
3. Election of Chairperson
4. Minutes of the Annual District Meeting held September 19, 2022 were approved on that date. Is there a request to have the minutes of the 2022 Annual Meeting read at this time?
5. Unfinished Business
6. New Business –
 - A. Superintendent’s Report.....Dr. Troy Miller
 - B. Presentation of the 2023-2024 Budget.....Kristoffer Brown
 - C. Resolution A – To adopt the 2023-2024 Tax Levy
 - D. Resolution B – To authorize the School Board to make temporary loans for current operation according to statutory requirements.
 - E. Resolution C – To authorize the sale of school property not needed for school purposes.
 - F. Resolution D – To establish salaries for School Board members.
(Currently members of the Board of Education are paid a salary of \$4,000 per year. In addition to a salary, board members shall be paid a per diem of \$50 for each portion – a portion of a day being five or less hours – spent on School District business such as training, conferences, and attendance at regional, statewide, and national meetings. For each full day – a full day being more than five hours of attendance – a per diem of \$100 shall be paid.)
 - G. Resolution E – To authorize the reimbursement of Board members for actual and necessary expenses incurred when traveling in performance of duties.
 - H. Resolution F – To authorize the establishment of accident insurance for students.
 - I. Resolution G – To authorize the Board of Education to set the date of the 2024 Annual School District Meeting for Monday, October 28, 2024 at 6:00 P.M. at a location determined by the Board of Education and the Administrative Staff.
7. Other Business –
8. Adjournment

School Board Annual Meeting Information - 2023-24 Proposed Annual Budget

SCHOOL DISTRICT OF NEW RICHMOND 2023-24 Proposed Budget

| GENERAL FUND | Audited 2021-22 | Unaudited 2022-23 | Budget 2023-24 |
|------------------------------------------------------|----------------------------|------------------------------|---------------------------|
| Beginning Fund Balance | 8,740,131.65 | 9,684,314.06 | 9,256,817.01 |
| Ending Fund Balance | 9,684,314.06 | 9,256,817.01 | 9,256,817.01 |
| REVENUES & OTHER FINANCING SOURCES | | | |
| Transfers-In (Source 100) | 0.00 | 0.00 | 0.00 |
| Local Sources (Source 200) | 9,578,643.27 | 8,828,453.96 | 12,980,420.48 |
| Inter-district Payments (Source 300 + 400) | 1,475,385.58 | 1,648,055.37 | 1,730,678.67 |
| Intermediate Sources (Source 500) | 17,639.34 | 23,855.97 | 20,000.00 |
| State Sources (Source 600) | 29,078,154.69 | 30,399,958.67 | 30,864,628.51 |
| Federal Sources (Source 700) | 1,568,409.08 | 2,479,538.84 | 281,619.00 |
| All Other Sources (Source 800 + 900) | 717,881.87 | 169,082.52 | 515,000.00 |
| TOTAL REVENUES & OTHER FINANCING SOURCES | 42,436,113.83 | 43,548,945.33 | 46,392,346.66 |
| EXPENDITURES & OTHER FINANCING USES | | | |
| Instruction (Function 100 000) | 19,534,611.63 | 20,336,705.66 | 21,352,906.80 |
| Support Services (Function 200 000) | 13,927,972.14 | 15,364,957.55 | 15,769,911.09 |
| Non-Program Transactions (Function 400 000) | 8,029,347.65 | 8,274,779.17 | 9,269,528.77 |
| TOTAL EXPENDITURES & OTHER FINANCING USES | 41,491,931.42 | 43,976,442.38 | 46,392,346.66 |

| SPECIAL PROJECTS FUND | Audited 2021-22 | Unaudited 2022-23 | Budget 2023-24 |
|------------------------------------------------|----------------------------|------------------------------|---------------------------|
| Beginning Fund Balance | 573,712.46 | 633,654.27 | 776,137.52 |
| Ending Fund Balance | 633,654.27 | 776,137.52 | 776,137.52 |
| REVENUES & OTHER FINANCING SOURCES | 7,663,886.85 | 8,541,589.02 | 8,675,032.00 |
| EXPENDITURES & OTHER FINANCING USES | 7,603,945.04 | 8,399,105.77 | 8,675,032.00 |

| DEBT SERVICE FUND | Audited 2021-22 | Unaudited 2022-23 | Budget 2023-24 |
|------------------------------------------------|----------------------------|------------------------------|---------------------------|
| Beginning Fund Balance | 1,240,598.29 | 1,205,430.17 | 4,759,677.59 |
| Ending Fund Balance | 1,205,430.17 | 4,759,677.59 | 7,256,488.59 |
| REVENUES & OTHER FINANCING SOURCES | 8,359,206.38 | 11,952,371.92 | 10,673,768.00 |
| EXPENDITURES & OTHER FINANCING USES | 8,394,374.50 | 8,398,124.50 | 8,176,957.00 |

| CAPITAL PROJECTS FUND | Audited 2021-22 | Unaudited 2022-23 | Budget 2023-24 |
|------------------------------------------------|----------------------------|------------------------------|---------------------------|
| Beginning Fund Balance | 0.00 | 0.00 | 0.00 |
| Ending Fund Balance | 0.00 | 0.00 | 0.00 |
| REVENUES & OTHER FINANCING SOURCES | 0.00 | 0.00 | 0.00 |
| EXPENDITURES & OTHER FINANCING USES | 0.00 | 0.00 | 0.00 |

| FOOD SERVICE FUND | Audited 2021-22 | Unaudited 2022-23 | Budget 2023-24 |
|------------------------------------------------|----------------------------|------------------------------|---------------------------|
| Beginning Fund Balance | 554,811.05 | 1,289,797.38 | 1,247,589.93 |
| Ending Fund Balance | 1,289,797.38 | 1,247,589.93 | 1,214,772.93 |
| REVENUES & OTHER FINANCING SOURCES | 3,010,474.68 | 2,550,645.05 | 2,635,000.00 |
| EXPENDITURES & OTHER FINANCING USES | 2,275,488.35 | 2,592,852.50 | 2,667,817.00 |

School Board Annual Meeting Information - 2023-24 Proposed Annual Budget

SCHOOL DISTRICT OF NEW RICHMOND 2023-24 Proposed Budget

| COMMUNITY SERVICE FUND | Audited 2021-22 | Unaudited 2022-23 | Budget 2023-24 |
|------------------------------------------------|----------------------------|------------------------------|---------------------------|
| Beginning Fund Balance | 48,029.11 | (14,135.47) | 59,240.03 |
| Ending Fund Balance | (14,135.47) | 59,240.03 | 64,173.82 |
| REVENUES & OTHER FINANCING SOURCES | 748,108.70 | 1,420,760.59 | 1,450,000.00 |
| EXPENDITURES & OTHER FINANCING USES | 810,273.28 | 1,347,385.09 | 1,445,066.21 |

| PACKAGE & COOPERATIVE PROGRAM FUND | Audited 2021-22 | Unaudited 2022-23 | Budget 2023-24 |
|------------------------------------------------|----------------------------|------------------------------|---------------------------|
| Beginning Fund Balance | 0.00 | 0.00 | 0.00 |
| Ending Fund Balance | 0.00 | 0.00 | 0.00 |
| REVENUES & OTHER FINANCING SOURCES | 0.00 | 0.00 | 0.00 |
| EXPENDITURES & OTHER FINANCING USES | 0.00 | 0.00 | 0.00 |

Total Expenditures and Other Financing Uses

| ALL FUNDS | Audited 2021-22 | Unaudited 2022-23 | Budget 2023-24 |
|------------------------------------------------------------------------------|----------------------------|------------------------------|---------------------------|
| GROSS TOTAL EXPENDITURES -- ALL FUNDS | 60,576,012.59 | 64,713,910.24 | 67,357,218.87 |
| Interfund Transfers (Source 100) - ALL FUNDS | 4,325,493.00 | 0.00 | 0.00 |
| Refinancing Expenditures (FUND 30) | 0.00 | 0.00 | 0.00 |
| NET TOTAL EXPENDITURES -- ALL FUNDS | 56,250,519.59 | 64,713,910.24 | 67,357,218.87 |
| PERCENTAGE INCREASE – NET TOTAL FUND EXPENDITURES FROM PRIOR YEAR | | 15.05% | 4.08% |

PROPOSED PROPERTY TAX LEVY

| FUND | Audited 2021-22 | Unaudited 2022-23 | Budget 2023-24 |
|--------------------------------------------------------------|----------------------------|------------------------------|---------------------------|
| General Fund | 9,241,273.00 | 8,387,399.00 | 12,083,162.00 |
| Referendum Debt Service Fund | 7,549,200.00 | 11,000,000.00 | 9,850,000.00 |
| Non-Referendum Debt Service Fund | 119,950.00 | 120,325.00 | 115,575.00 |
| Capital Expansion Fund | 0.00 | 0.00 | 0.00 |
| Community Service Fund | 85,000.00 | 570,000.00 | 775,000.00 |
| TOTAL SCHOOL LEVY | 16,995,423.00 | 20,077,724.00 | 22,823,737.00 |
| PERCENTAGE INCREASE -- TOTAL LEVY FROM PRIOR YEAR | | 18.14% | 13.68% |

Notes:



SCHOOL DISTRICT OF NEW RICHMOND

ANNUAL MEETING

**High School Large Forum Room
September 19, 2022**

Call to Order: The meeting was called to order at 6:00 p.m. by Board President Bryan Schafer.

Announcements:

President Schafer made several announcements including the election of Board of Education Members. Board of Education members in this district are elected in April. This year the terms of Gregory J Gartner and Dr. Neal A. Melby expired. At the April 5, 2022 Spring Election, Gregory J. Gartner and Dr. Neal A. Melby were re-elected to three-year terms. President Schafer also announced that each speaker addressing the chair should state his or her name and address. Participation in voting is restricted to district residents only. All voting will be by voice unless a division of the house is specifically requested.

Election of Chairperson:

Dr. Neal Melby nominated Scott Needham for the chair position. Greg Gartner seconded the nomination. Dr. Neal Melby made a motion to cast a unanimous ballot for Scott Needham. Kris Brown seconded the motion. Motion carried unanimously and Mr. Needham assumed control of the meeting.

Minutes:

Chair Needham announced the minutes of the 2021 Annual Meeting were read and approved on September 20, 2021. Chair Needham asked if anyone would like the minutes of that meeting read. No one requested a reading. Minutes stand approved.

Unfinished Business:

Chair Needham asked if there was any unfinished business. There was none. Chair Needham then introduced Superintendent Dr. Troy Miller..

New Business:

Superintendent's Report

Superintendent Dr. Troy miller welcomed everyone and provided a powerpoint presentation which included information on the current Board of Education members, the School District of New Richmond administrative team, the School District of New Richmond's mission, vision and core values, student data, enrollment projection for the 2022-2023 school year and growth and building capacity data comparisons and limits.

Presentation of the 2022-2023 Budget

Director of Fiscal and Building Operations Kris Brown presented the 2022-2023 proposed budget and tax levy.

Resolution A - Adoption of 2022-2023 Tax Levy

Paula Kolbeck moved and Dr. Neal Melby seconded the motion to set the 2022-2023 tax levy in the amount of \$19,434,233.00. Motion carried unanimously.

Resolution B - Authorize the School Board to Make Temporary Loans for Current Operation According to Statutory Requirements

Jessica Ferguson moved and Dr. Neal Melby seconded the motion authorizing the Board of Education to make temporary loans for current operation according to statutory requirements. Motion carried unanimously.

Resolution C - Authorize the Sale of School Property Not Needed for School Purposes

Dr. Neal Melby moved and Paula Kolbeck seconded the motion authorizing the Board of Education to sell school property no longer needed for school purposes by the district. Motion carried unanimously.

Continued

School Board Annual Meeting Information - 2022-23 Annual Meeting Minutes

Resolution D - Establish Salaries for School Board Members

Doug Hatch moved and Kris Brown seconded the motion to establish that a salary of \$4,000 per year shall be paid to members of the Board of Education. In addition to a salary, board members shall be paid a per diem of \$50.00 for each portion of a day (a portion of a day being five or less hours) spent on school district business such as training, conferences and attendance at regional, statewide and national meetings. For each full day, a full day being more than five hours of attendance, a per diem of \$100 shall be paid. Motion carried unanimously.

Resolution E - Authorize Reimbursement of Board Members for Actual and Necessary Expenses Incurred when Traveling in Performance of Duties

Holly Butler moved and Jessica Ferguson seconded the motion to authorize reimbursement of board members for actual and necessary expenses incurred when traveling in performance of duties. Motion carried unanimously.

Resolution F - Authorize the Establishment of Accident Insurance for Students

Greg Gartner moved and Jeff Swanson seconded the motion authorizing the Board of Education to establish accident insurance for students. Motion carried unanimously.

Resolution G - Authorize the Board of Education to Set the Date of 2023 Annual Meeting

Jeff Swanson moved and Bryan Schafer seconded the motion authorizing the Board of Education to set the date of the 2023 annual school district meeting for Monday, October 23, 2023 at 6:00 p.m. at a location determined by the Board of Education and the administrative staff. Motion carried unanimously.

Other Business:

Chair Needham called for a reading of the minutes of this meeting. Eve Manske, read the minutes. Kent Elkin moved and Bryan Shafer seconded the motion to approve the minutes as read. Motion carried unanimously.

Chair Needham asked if there were any other matters to come before the annual meeting at this time. No matters were brought forward.

Adjournment: Chair Needham declared the meeting adjourned at 6:51 p.m.

Respectfully submitted
Kent Elkin, School Board Clerk



SDNR Strategic Plan Update

In March 2023, with a vision to continuously meet the needs of our students and drive positive change, the process of designing a new Strategic Plan for the School District of New Richmond began. During phase one, the Assessment Phase, data was collected from the New Richmond community and the district overall. Over 649 online survey responses were received along with feedback from principals, school board members, community groups, two world cafe community feedback events, and input from staff within all five school buildings.

In June 2023, the School District of New Richmond partnered with Kristin Wiersma of Focus Consulting to assist with identifying the district's strengths, opportunities, aspirations, and recommendations. Support from our community, dedicated staff members, and a variety of activities for students to participate in were highlighted and identified as some of the district's greatest attributes.

A crucial topic immediately identified as an area of concern for many, is the current state of district facilities and future growth of the New Richmond community. To proactively address this concern, the School District of New Richmond partnered with Wold Architects and Engineers. In addition, a Core Planning Team was established composed of community members, parents, staff, and school board members. This team would work in conjunction with Wold Architects and Engineers in hopes of providing fresh perspectives, generating new ideas, evaluating, and offering effective solutions.

In August 2023, the Board of Education selected and approved School Perceptions, an independent education research firm, to solicit a community wide survey and collect feedback and information regarding facilities and district growth. New Richmond residents are encouraged to participate in the survey before November 6, 2023. <https://www.schoolperceptions.com/Survey/index.php?loginId=TJKN-PTJF-YLRY-XYQ>



A Design Team composed of parents/community members, teachers, district leaders, and board members took on the task of filtering the massive collection of data, aspirations, and feedback, and reducing it to clearly define the future success of the School District of New Richmond. The Strategic Plan will be presented to the School Board for approval on October 23, 2023 at the regular school board meeting to be held in the New Richmond High School Large Forum Room.

To stay up to date on our strategic planning process, please visit our website at: <https://www.newrichmond.k12.wi.us/district/strategic-plan-2023.cfm>.

We Are the Tigers

During the Strategic Planning process a short online survey was sent out to the New Richmond community to gain insight on what it means to be a New Richmond Tiger and we received over 180 responses. Along with input from the Administrative team and guidance from John Jenson of Josten's SchoolMark, the journey of the Strategic Plan and identifying what it means to be a New Richmond Tiger was transformed from raw data information into the visual art of **FEARLESS PURSUIT**.



- Tigers are not afraid of the chase and they never back down.
- Tigers are motivated and driven to be fearlessly bold and unique.
- A New Richmond Tiger must earn their stripes by being fearless in their pursuit of excellence both in and out of the classroom each and every day.

Save The Date



District Website

Your support as parents and guardians is invaluable and we invite you to stay connected to us through our district's communication channels for the latest updates, events, and inspiring stories. It is our pleasure to announce that we now have a new district website that will enhance your families' experience and strengthen your connection to our district. Please view our new district website at <https://www.newrichmond.k12.wi.us/>.





SCHOOL DISTRICT OF NEW RICHMOND

701 East 11th Street
New Richmond, WI 54017

SCHOOL BOARD

(April Election - Three-Year Term)

| | Term Expires |
|---------------------------------------|--------------|
| Bryan D. Schafer, President..... | 2023-2026 |
| Paula J. Kolbeck, Vice President..... | 2023-2026 |
| Kent P. Elkin, Clerk..... | 2021-2024 |
| Gregory J. Gartner, Treasurer..... | 2022-2025 |
| Marilyn D. Duerst, Member..... | 2023-2026 |
| Dr. Neal A. Melby, Member..... | 2022-2025 |
| Timothy W. Kufus, Member..... | 2021-2024 |

ADMINISTRATIVE STAFF

| | |
|---------------------------|-----------------------------------------------------|
| Dr. Troy Miller..... | Superintendent |
| Kristoffer Brown..... | Director of Fiscal & Building Operations |
| Holly Butler..... | Director of Human Resources |
| Jenna Peters..... | Director of Teaching & Learning |
| Kathryn Rogers..... | Director of Student Services |
| Nicholas Hall..... | Starr Elementary Principal |
| Andrew Hoepfner..... | Paperjack Elementary Principal |
| Heidi Link..... | Hillside Elementary Principal |
| Douglas Hatch..... | Middle School Principal |
| Michele Wood..... | Middle School Assistant Principal |
| Nichole Benson..... | High School Principal |
| Jeffrey Swanson..... | High School Assistant Principal |
| Lisa Faletti-Watkins..... | High School Assistant Principal of Academics |
| Austin Junker..... | High School Assistant Principal/Activities Director |
| Bobbie Guyette..... | Supervisor of School Nutrition |
| Jon Thompson..... | Supervisor of Buildings & Grounds |